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May 10, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

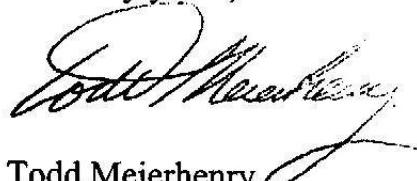
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Dell Rapids School District No. 49-3
Limited Tax General Obligation Refunding Certificates
(Crossover Partial Advance Refunding), Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

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**DELL RAPIDS SCHOOL DISTRICT NO. 49-3
MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2012**

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Dell Rapids School District No. 49-3
 2. Designation of issue: Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012
 3. Date of issue: May 10, 2012
 4. Purpose of issue: To provide funds to A) redeem the Refunded Certificates on June 17, 2014, B) pay the interest due on the Refunded Certificates from January 15, 2014 through June 17, 2014, and C) pay the interest due on the Refunding Certificates through January 15, 2014.
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$960,000
 7. Paying dates of principal and interest:
See attached Schedule.
 8. Amortization schedule:
See attached Schedule.
 9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012 is true and correct on this 10th day of May 2012.

By: Barbara Littel
Its: Business Manager

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BOND DEBT SERVICE

**DELL RAPIDS SCHOOL DISTRICT No. 49-3
(MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA)
SERIES 2012 L.T.G.O. REFUNDING CERTIFICATES
Partial Crossover Advance Refunding of Ser. 2009 L.T.G.O. Certificates
BQ, Non-Rated, 2019 Final Maturity
Final Pricing (Psc3)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2013			7,865.52	7,865.52	
07/15/2013			5,778.75	5,778.75	
01/15/2014			5,778.75	5,778.75	13,644.27
07/15/2014			5,778.75	5,778.75	
01/15/2015			5,778.75	5,778.75	11,557.50
07/15/2015	190,000	0.750%	5,778.75	195,778.75	201,557.50
01/15/2016			5,066.25	5,066.25	
07/15/2016	190,000	0.950%	5,066.25	195,066.25	200,132.50
01/15/2017			4,163.75	4,163.75	
07/15/2017	190,000	1.150%	4,163.75	194,163.75	198,327.50
01/15/2018			3,071.25	3,071.25	
07/15/2018	195,000	1.450%	3,071.25	198,071.25	201,142.50
01/15/2019			1,657.50	1,657.50	
07/15/2019	195,000	1.700%	1,657.50	196,657.50	198,315.00
	960,000		64,676.77	1,024,676.77	1,024,676.77